



California Independent Schools Business Officers Association
CAL-ISBOA
2023



Benefits

- ✓ **PRO Paint Program**- Organizations get 20% Gold Status for being part of the OMNIA Partners program
- ✓ **Volume Pricing Program (VPP)** – Organizations can take advantage of VPP for all orders that are over \$2000.00 in a single transaction at our Local Pro Desks
- ✓ **Bulk Pricing** – 4000+ bulk price eligible products. Get lower pricing on job or project materials with minimum purchase
- ✓ **Punchout Program** – Home Depot can connect with ERP programs to provide easier ways to procure
 - ✓ **Installation Services** – Best in class products and Contractors providing agencies Quality workmanship – Rebates on both Products and labor
- ✓ **Purchase tracking** – By PO, Job Name, Location and date manage up to 2 years of purchasing history
- ✓ **Green Spend Reporting** – Over 13K sustainable products available at local Stores and On-Line



CAL- ISBOA PRO XTRA — Enrollment Guide – 3 Easy steps to complete



California Independent
Schools Business
Officers Association

ENROLLMENT GUIDE

EARN BENEFITS FROM THE HOME DEPOT

California Independent Schools Business Officers Association (CAL-ISBOA) Members Incentive Program from Home Depot



- Enroll to be part of the CAL-ISBOA program with Home Depot for access to everyday convenience and product selection; plus, a potential rebate from CAL-ISBOA*
- Convenient payment tracking options – register credit cards, debit cards, checking accounts, p-cards, Pro Purchase Cards, and The Home Depot Accounts to get credit for spend
- Sign up and start saving, visit homedepot.com/c/pro_xtra

For assistance call 866-333-3551

With membership in ProXtra, you get access to benefits tailored specifically for Pros: exclusive savings, dedicated service, job-lot quantities, volume pricing, same-day delivery, and more. It's our way of showing how much we understand your needs and value your business.

Thanks, ProXtra

Credit cards are described as forms of payment including credit cards, P-cards, checking accounts, Pro Purchase cards, or Home Depot Net 30 accounts (for PO purchases) that will be used to make purchases from The Home Depot. P-cards must be registered and have the CALISBOA specific agreement code to be part of the program.
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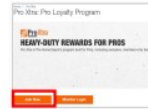


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ENROLLMENT STEPS

Register in ProXtra with Home Depot to take advantage of the partnership with CAL-ISBOA

NEW CUSTOMERS: LOCATE YOUR TAX ID NUMBER BEFORE STARTING ENROLLMENT



- 1. SIGN UP**
Go to homedepot.com/c/Pro_Xtra and click "Join Now"



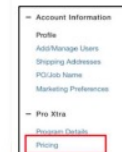
- 2. CREATE ACCOUNT**
Complete required fields and check box for "Yes, enroll me in the Pro Xtra loyalty program", then click "Next"



- 3. COMPLETE REGISTRATION**
Enter in your company information into the required fields, select your Business or Trade type, and click "Register for Pro Xtra"



- 4. ACCESS ACCOUNT PROFILE**
Click the drop-down menu in the top right of the page and select "Account Profile"



- 5. SCROLL TO PRICING**
Scroll down the page and choose "Pricing"



- 6. SCROLL DOWN TO NATIONAL ACCOUNT INCENTIVES**
Choose Learn More
Then, enter in Agreement Code **CALISBOA** and your **Tax ID**
Hit validate code



- 7. ACCESS CARDS & ACCOUNTS**
Click the drop-down menu in the top right of the page and select "Cards & Accounts"



- 8. ADD CREDIT CARD**
Click "Add Card"
Then input information to add card for tracking of spend under the program



For any questions, call 866-333-3551 or visit www.homedepot.com/gov

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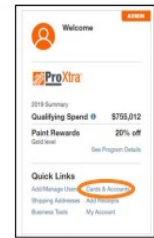
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OPTIONAL BULK UPLOAD ENROLLMENT STEPS

Bulk upload of credit card numbers to an existing ProXtra account



- 1. LOG INTO YOUR ACCOUNT FROM HOMEDEPOT.COM**



- 2. GO TO CARDS AND ACCOUNT PAGE IN THE QUICK LINKS**



- 3. GO TO CREDIT CARDS TAB AND CLICK ON BULK ADD CARDS**



- 4. FILL IN INFORMATION ON POP UP WINDOW AND ENTER CARD FILE/NUMBERS***



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CAL-ISBOA– Registered Members get updated with Home Depot

CAL-ISBOA members **ALREADY** registered with Home Depot, **update your profile to maximize benefits**

- Update your profile, by logging into Home Depot Pro Xtra Portal @homedepot.com

Action Item for Members: (Update contact name, email, phone# and register all p-cards)

- Need Help? Contact Jeff Loughrey 602-308-9066 - jeff_w_Loughrey@homedepot.com

- **Program Benefits:**

- **Earn 3%Back** - On spend from dollar one using registered forms of payment in Pro Xtra
(Rebate pay out not available until forms of payment are registered)
- **Local Store Support** – Dedicated local sales representatives at Pro Desks in every location
- **20% off Paint** – All interior/exterior paints, stains and primers when Pro Xtra phone # is entered at point of sale
- **Volume Price Program** – Discounts on eligible orders over \$1,500 purchased through Pro Desk at your local store
- **Bulk Pricing** – Discounts for bulk purchases on thousands of products throughout the Store and HD.COM
- **Purchase Tracking** – By PO, Job Name, Location and Date. Manage up to 2 years of purchasing history when you add register credit cards, debit cards, checking accounts, P-cards, Pro Purchase Cards, and The Home Depot Accounts
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- **Home Depot Program Manager**

- **Jeff Loughrey** – 602-308-9066 Jeff_W_Loughrey@homedepot.com

- **CAL-ISBOA**

- **Scarlett Vanyi** - Executive Director
- 818-731-0342 scarlett.vanyi@isboa.org



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CAL-ISBOA - Member Incentive Program at Home Depot

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Purchase using any registered form of PAYMENT or Home Depot PROX INVOICING SOLUTIONS – **Net 20***, Net 30 or 60

MAXIMIZE YOUR BUYING POWER & OPPORTUNITIES



Gives Agencies control of employee spending with payments due in full at the end of each month



BOTH CARDS OFFER:

- ☑ **Purchase Orders:** Agencies must have Home Depot PROX invoicing account to use a **Purchase Order** with Home Depot
- ☑ **Authorized Buyers:** Agencies create buyers on their account for easy tracking of all purchases from the Home Depot
 - * Ability to set up Blanket Purchase orders at Local Stores
- ☑ **Net 30 or 60 Days to Pay:** With no interest on every purchase. 2X longer to pay lets you optimize your cash flow*
- ☑ **Net 20* Early Pay:** New in 2022 agencies have ability to pay **on-line and receive a 2%** early pay discount per invoice
- ☑ **1 Year to Make Returns:** 4X longer to make returns, just for being a PROX member

†Visit homedepot.com/cardbenefits for full The Home Depot Commercial Credit Fuel Offer Terms and Conditions. Restrictions apply. Earn \$0.10 per gallon in Fuel Rewards® savings for every \$100 of qualifying purchases made using your eligible The Home Depot Commercial Credit Card. The amount of Fuel Rewards® savings received may vary by state and by purchase location. Additional promotional offers may apply in select markets. Fuel Rewards® savings expire at the end of the calendar month immediately following the month in which they are earned. Redeem Fuel Rewards® savings with your Fuel Rewards® card at participating Shell and other select fuel stations. Fuel Rewards® savings are limited to 20 gallons of fuel per purchase per vehicle, or fraud limits placed by the fuel station and/or limits placed on your payment card by your financial institution, each of which may be lower. Dispenser may require a price of up to 10.9 cents per gallon. For purchases of \$75 or more, please go inside to pay. Unbranded diesel and alternative fuels may not be eligible. The Home Depot Commercial Credit Fuel Offer is part of the Fuel Rewards® program, which is owned and operated by Excentus Corporation. Fuel Rewards® savings cannot be combined with competitive match credit discounts. Offer may be modified or discontinued at any time without notice. Not valid where prohibited by law. See fuelrewards.com for complete Fuel Rewards® program details and Terms and Conditions. All trademarks are property of their respective owners. ©2016 Homer TLC, Inc. All rights reserved. Available in select markets only



Contact

Thank You

- ☑ Thank you for the time today to meet and below is our contact information and looking forward to growing the partnership with you in the future.

Cameron Mickey

National PRO Account Manager of Strategic Accounts

THE HOME DEPOT | Atlanta SSC | D11

☎ 714-267-0901 ✉ cameron_mickey@homedepot.com

Website: www.homedepot.com



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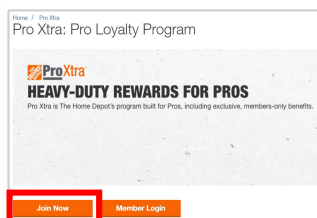


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ENROLLMENT STEPS

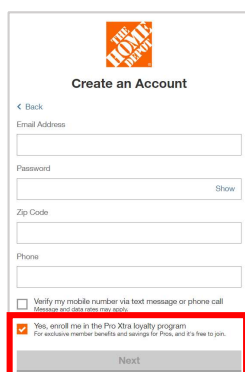
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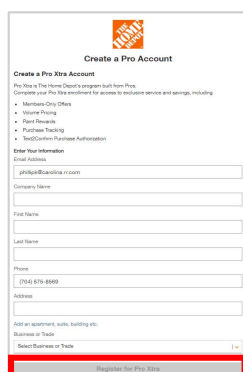
1. SIGN UP

Go to [Homedepot.com/c/Pro_Xtra](https://homedepot.com/c/Pro_Xtra) and click "Join Now"



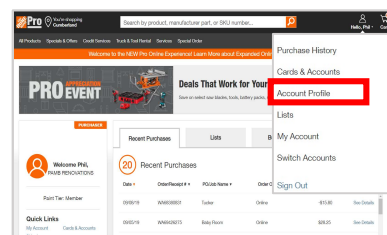
2. CREATE ACCOUNT

Complete required fields and check box for "Yes, enroll me in the Pro Xtra loyalty program", then click "Next"



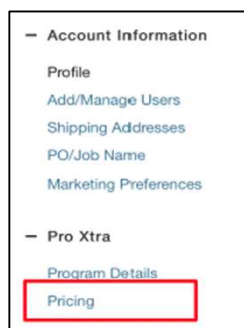
3. COMPLETE REGISTRATION

Enter in your company information into the required fields, select your Business or Trade type, and click "Register for Pro Xtra"



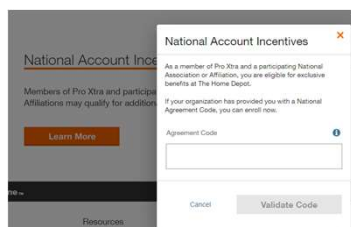
4. ACCESS ACCOUNT PROFILE

Click the drop-down menu in the top right of the page and select "Account Profile"



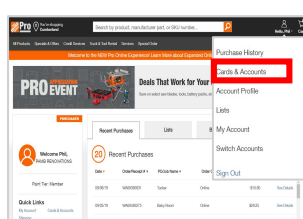
5. SCROLL TO PRICING

Scroll down the page and choose "Pricing"



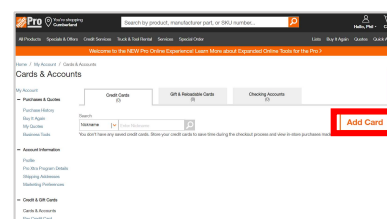
6. SCROLL DOWN TO NATIONAL ACCOUNT INCENTIVES

Choose Learn More
Then, enter in Agreement Code **CALISBOA** and **your Tax ID**.
Hit validate code



7. ACCESS CARDS & ACCOUNTS

Click the drop-down menu in the top right of the page and select "Cards & Accounts"



8. ADD CREDIT CARD

Click "Add Card"
Then input information to add card for tracking of spend under the program



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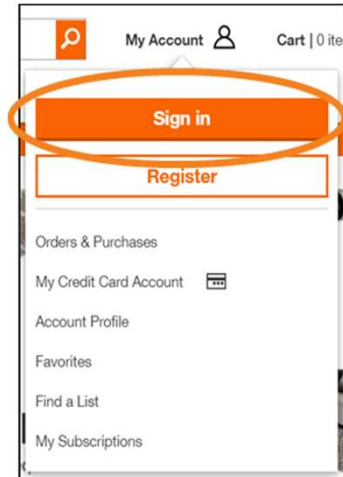
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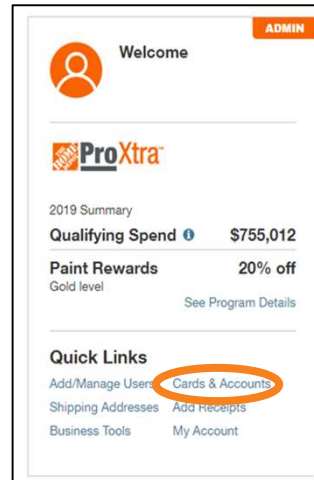
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OPTIONAL BULK UPLOAD ENROLLMENT STEPS

Bulk upload of credit card numbers to an existing ProXtra account



**1. LOG INTO YOUR ACCOUNT
FROM HOMEDEPOT.COM**



**2. GO TO CARDS AND
ACCOUNT PAGE IN THE
QUICK LINKS**



**3. GO TO CREDIT CARDS
TAB AND CLICK ON
BULK ADD CARDS**

Bulk Add Credit Cards

Upload up to 100 payment methods at a time by typing in your Credit/Debit card number one per line or copy paste them from any of the following file types:

- Excel spreadsheet (.XLS)
- Comma separated file (.CSV)
- Tab separated file (.TSV)
- Space separated text from any document

Nickname (optional):

Credit/Debit Card Numbers:

☐ I'm not a robot 

**4. FILL IN INFORMATION
ON POP UP WINDOW
AND ENTER CARD FILE/
NUMBERS***



For any questions, call 866-333-3551 or visit www.homedepot.com/gov

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